Our customer journey

Wouter Schaekers

Board member Director Product Supply & Sustainability P&G

Jan Somers CEO GS1 Belgium & Luxembourg



GS1 Competition Law Caution

GS1 Belgium & Luxembourg operates under the GS1 Competition Law Caution. Strict compliance with competition laws is and always has been the policy of GS1.

The best way to avoid problems is to remember that the purpose of the group is to enhance the ability of all industry members to compete more efficiently.

This means:

There shall be no discussion of prices, allocation of customers, or products, boycotts, refusals to deal, or market share.

If any participant believes the group is drifting toward impermissible discussion, the topic shall be tabled until the opinion of counsel can be obtained

This applies not only to discussion in formal meetings but also to informal discussions before, during or after meetings.

More information:

http://www.gs1.org/gs1-competition-law-caution http://www.gs1belu.org/nl/deontologische-code http://www.gs1belu.org/fr/code-deontologique

Agenda

- 1. 50 years of barcodes and GS1 in Belgium & Luxembourg
- 2. Our customers today and tomorrow: is there any change?
- 3. Can we match their requirements?
- 4. Our strategy
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50Y anniversary of GS1 barcode in the press













De streepies maken plaats voor QR-code

f ¥ □ ◎ 为 CONCOURS ABONNÉS

ACTU- OPINIONS - CHITURE - TENDANCES - MÉDIAS - PROGRAMMETY

Le code-barres va disparaître : par quoi va-t-il être remplacé ?

Par La rédaction Lundi 3 avril 2023 10:31 (3) Temps de lecture : 1 minute

fy o B

Le célébrissime code-barres va être progressivement remplacé par un autre système d'identification, plus riche en informations.





Streepiescode op prodi verdwiint vanaf 2027

Vandaag is het de vijftigste verjaardag van d van de laatste zijn. Zo wordt de typische stre producten terugvindt in 2027 vervangen de

TVdB 03-04-23 08:35 Laatste update: 03-04-23 11

GS1 de internationale organisatie die verantwor barcodes wil de streepiescode tegen 2027 vervi op een QR-code.

De nieuwe code zal gelinkt zijn aan het internet.



NIEUWS GEMEENTE SPORT

MEEST RECENT OORLOG OFKRAÎNE STAT





Het einde van de streepjescode: binnenkort zal je dit op je producten aantreffen

The Glol

Le code-barres va faire peau neuve avec Colruyt en pionnier

LE RÉSUMÉ rapport au code actuel: ces codes car réssont liés à internet et contiennent isons.Johnson font beaucoupplus d'informations utile

L'ECHO MARDI 4 AVEIL 2023

ceuvre de pionnier dans le sur les produits domaine des code-barres en

Gés d'identification des produits
les code-barres sont les plus utilisés premiers à avoir adonté les dans les biens de grande consomm

GS1. Introduction release four conté la logistique et le textile dure cost, rorganisation gerant tour sctroi et leur utilisation à travers le monde, a pour ambition que gage unique, compris dans toutes le tous les points de vente soient langues et les culture types de codes d'ici 2027. But lucratif, financé

quiutiliseses services.

les codes carrés liés à internet lui paient des frais de services à beaucoup plus fonction de leur chiff

Le grand distributeur Colruyt a fait œuvre de pionnier dans le domaine des code barres (ou code à barres taMatrix c'est-à-dire les nouveaux lisation à travers le monde, veut dera en fin de com date: 2027. Cette année-là, elle sou- Avantages conci

retailers soient équipés pour raiter ment de l'économ-les nouveaux codes à deux dimen-sions. Leur grand avantage par sieurs cycles devie à cl

du volume de numés

lijkt op een OR-code. De nieuwe code wordt gelinkt aan het internet, waardoor consumenten ze met hun smartphone kunnen scannen en informatie over het product krijgen, zoals de oorsprong, de samenstelling en de ecologische voetafdruk van het product

Gisteren was het de viiftigste

veriaardag van de barcode, en

GS1, de internationale organi-

satie die verantwoordelijk is

voor het beheer van barcodes,

wil de streepjescode tegen 2027

vervangen door een code die

dat zal een van de laatste zijn.

Jan Somers, CEO van GS1 Belgilux: 'Het zal mensen helpen weloverwogen beslissingen te nemen

nitgernst." (HIN)

convernance en provenance des

Streepjescode op producten

verdwijnt vanaf 2027

worden in detail beschreven. "Het nieuwe niveau van transparantie zal mensen helpen om weloverwogen beslissingen te nemen over wat ze kopen en gebruiken", zegt Jan Somers, CEO van GS1 Belgilux. "Alle verkoop-

punten zullen moeten worden

CONSO

eir

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Le code-barres bientôt remplacé sur les emballages de produits ?

À l'occasion des 50 ans de la création des codes à barres sur les produits alimentaires. l'organisation internationale explique que les entreprises ont intérêt à passer aux nouvelles générations, « Ce futur code à barres sert de lien avec le monde digital et peut fournir beaucoup plus d'informations sur les produits via une page web ou base de données

liane », précise Ian Somers, CEO de 31 Belgilux.

effet, selon l'organisation, les codes Raugmentés GS1, ou le GS1 DataMax, un code à barres bi-dimensionnel. ntiennent plus d'informations et perettent notamment de les fournir en Le nouveau code devrait être relié à usieurs langues via un seul lien, évint ainsi de devoir les mettre en diffé- de le scanner avec son smartphone. ntes langues sur l'étiquette même. Les ente nouvront ágalament conneître



internet pour permettre au consommateur

contiant l'identification du produit la

Streepiescode mag met pensioen: vanaf 2027 vind je een QR-code op je producten

De streepiescode op producten wordt vanaf 2027 vervangen door een ORcode. Volgens GS1, het bedrijf dat instaat voor het beheer van barcodes, heeft een QR-code meer voordelen voor de consument. "Door de code te scannen met de smartphone, krijg je extra info over het product."





Belgium & Luxembourg 2023



















With +9000 members, we've grown 17 % in membership compared to 2020

Our members active in different sectors:

- FMCG -Foodservice
- Healthcare
- DIY, Garden & Pet
- Transport & logistics
- Financial services
- E-commerce and marketplaces



54 FTEs (including IT), most of them happy ©



FMCG & Foodservice

52% Growing



DIY, Garden & Pet

17% Stable



Healthcare

6% Growing



Transport & Logistics

1% Growing

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The world evolves and we need to be proactive

Our customers have changed...

Fewer knowledge of GS1 standards

Their journey is complicated

Focus on key activities, not on GS1

Impacted by legislation



They think GS1 is too complicated

They want a one-stop-shop

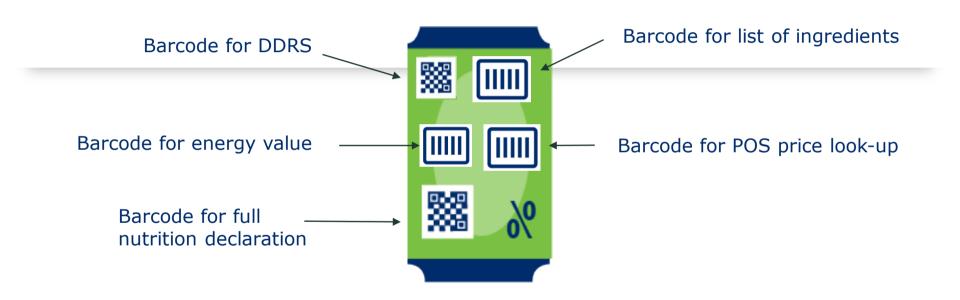
They want speed and agility

New legislation is a lever for GS1

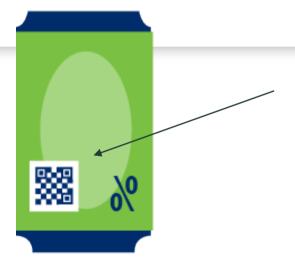
	GTIN/GLN	GDSN	Digital assets	Packaging attributes	EPR	DPP	ESG	Farm to fork	Intelligent sorting
FMCG & FS				俞	血	俞	俞		
DIY, garden & pet				血	血	寙	血		
Healthcare	血				血		血		
Fashion					寙	寙	寙		
Construction					血	血	俞		
Agriculture							血	俞	
Cosmetics				宜	血	俞	血		
Other industries					血	血	血		



But we need to support our members in avoiding this...



... but instead implement this

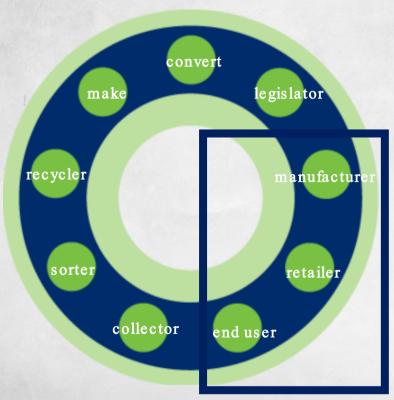


One barcode for ALL use cases

One barcode that includes a **trusted** identifier and that links to **trusted** data

Agenda

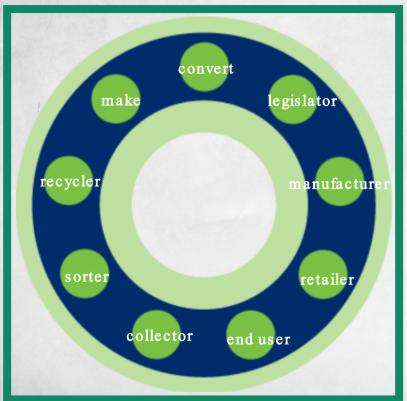
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→ To protect

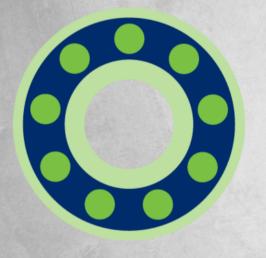
Our ecosystem will be expanding: AS IS

- More granular identification
- More data exchange
- Full lifecycle of product, with focus on packaging and of life
- Many-to-many communication
- Legislator is one of the new key stakeholder for GS1 taking its place in the donut



→ To create value

Our ecosystem will be expanding: TO BE



Looking at the scarcity of raw materials, the waste crisis and climate change and the EU green deal

It forces all of us to rethink the concept of "product life" and to invest more in reduce (packaging), reuse & recycle

We need data-driven insights and transparency to make this happen

This requires **verified and trusted data**Exchanged through **interoperable** systems

From a linear to a circular economy model

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Our ambition is to **protect** and to **create value** for our members along the customer journey

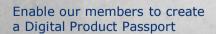
Our objective is to enable the circular economy with **trusted identifiers** and **trusted data**

Our ambition & objective



4 strategic goals







Ensure unique and verified identifiers



Improve and ensure quality and efficiency of data exchange



Stimulate/facilitate a digital (and green) ecosystem



Open standards for track & trace



Leverage existing and new standards and infrastructures



Data quality and verification



Interoperability



Neutrality



Solution to generate a DPP with shared investments between MOs

GS1's role within the Digital Product Passport framework
Just one example

We went completely digital with ONE platform in 2018

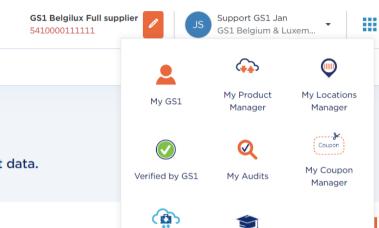
Our customer first: big or small, services help to implement standards

One customer journey









My UDI

Manager

My Training



My Products My Brands

 $\ \, \text{Upload your existing product identification numbers (GTINs) and maintain their product data. }$

My Reports

My Actions

My Publications

My company prefix(es)

5410000

Dashboard

My company prefix(es) for small products

Create a product

Company Prefix

540131

540139



My GS1



My Product Manager



My Locations Manager



Verified by GS1



My Audits



My Coupon Manager



My UDI Manager



My Training

My Product Manager Identify



+ 5,300 members

My Product Manager Share







Trusted identifiers that are not trusted or missing?

Do we verify the legal entity behind a license?

Are we sure we can create DPP that are unique?

Do marketplaces block GTINs that are hijacked?

What if we cover only 10% with the GS1 registry?

Can we play our role in the circular economy if we miss trusted identifiers?



Trusted data that is not trusted?

Foreign or small suppliers miss the boat

创发生124、9集为管

GDSN included as dynamic webforms

Upfront validation in WebUI

16,000 machine validation rules inserted

And we did not solve the problem yet! We still struggle with data that is not complete and accurate!



Data Quality Framework

- Data exchange
- Data quality framework

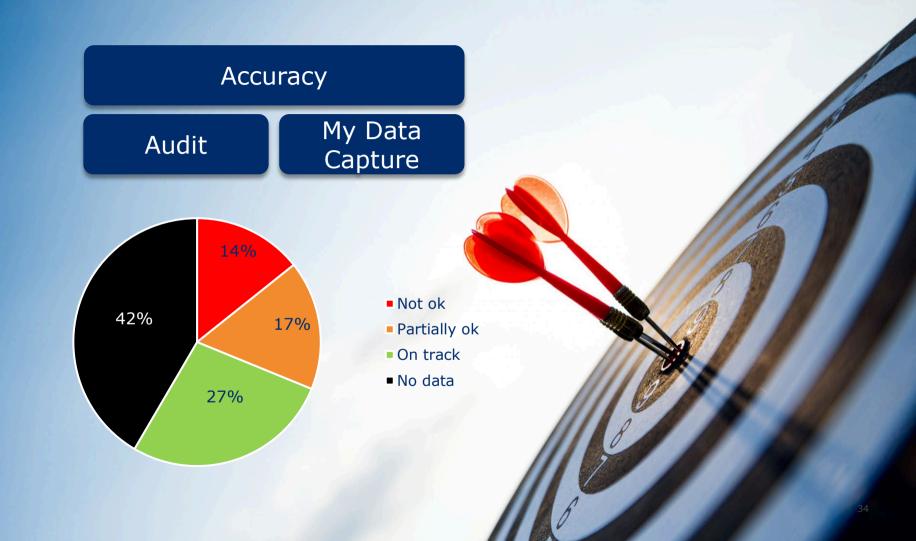




GS1 Data Quality Framework













Let's innovate!

Digital Deposit Return Schemes (DDRS)

GS1 SMART-Box

Use AI (data capture)

E-CMR

Digital Product Passport (DPP)

Next generation barcodes

Intelligent sorting (HolyGrail 2.0)



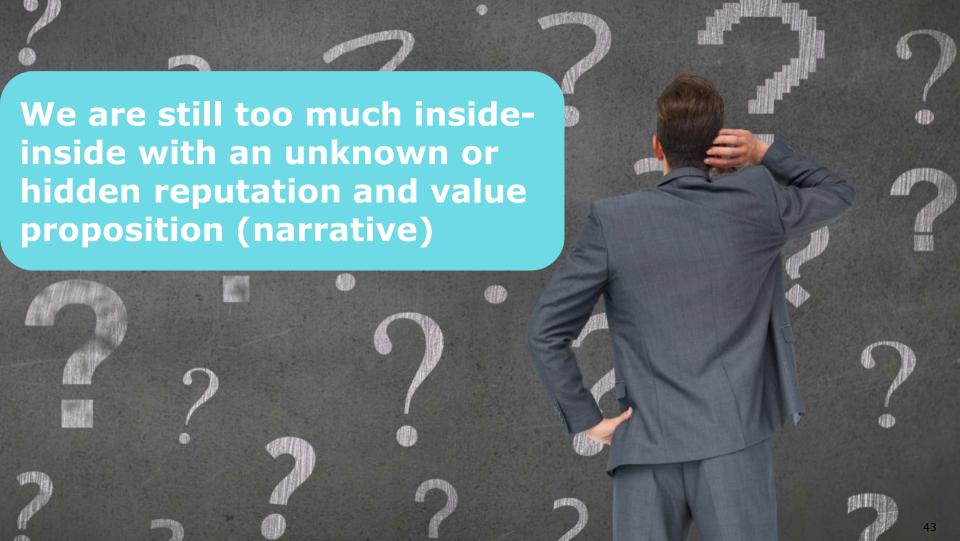


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We renewed our retail strategy, but are we sure we have all the stakeholders of the donut economy linked to us?







We cannot finance the role we need to play in the circular economy on our own



Data quality remains crucial



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In 3 to 6 years we will measure our success in the circular economy

- Do we have a new narrative after 50 years?
- Can the DDP we generate be trusted?
- Are the GTIN and GLN the trusted keys in our new ecosystem?
- Are our upgraded and more granular standards ready? Can we manage a product variant?
- Did we manage to link identifiers and data (master plus dynamic data) into one concept used by small and big stakeholders?
- Is the new generation of barcodes a worldwide success?