

### General Assembly 2023 - Antwerp

GS1 MO inspiration across the federation

Jan Somers, CEO, GS1 Belgium & Luxembourg 23 May 2023



### GS1 Competition Law Caution

- GS1 operates under the GS1 Competition Law Caution. Strict compliance with competition laws is and always has been the policy of GS1.
- The best way to avoid problems is to remember that the purpose of the group is to enhance the ability of all industry members to compete more efficiently.
- This means:
  - There shall be no discussion of prices, allocation of customers, or products, boycotts, refusals to deal, or market share
  - If any participant believes the group is drifting toward impermissible discussion, the topic shall be tabled until the opinion of counsel can be obtained.
- The full caution is available via the link below, if you would like to read it in its entirety: <a href="http://www.gs1.org/gs1-competition-law-caution">http://www.gs1.org/gs1-competition-law-caution</a>



# Statement & reminder for seeking intellectual property information

- Relevant to the features of the specification that are being developed in this work group, if anyone has knowledge or information about intellectual property rights, such as, patents or patent applications; please promptly convey this information to the work group facilitator.
- The intellectual property rights can either be in development or owned by persons, companies or third parties within this work group or outside this work group.
- We do this under the guidance of the GS1 Intellectual Property Policy, so that GS1 can seek to avoid the uncertainty regarding intellectual property claims against the Specification.





## **GS1 Netherlands**

Mirjam Karmiggelt, CEO

## QR code powered by GS1 & GS1 Digital Link

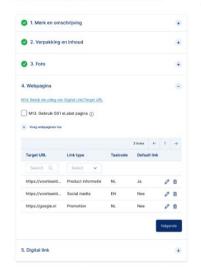
Available for each customer who buys a GTIN in our customerportal

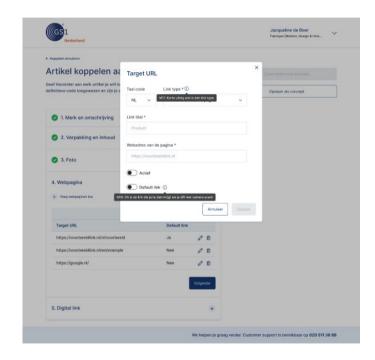


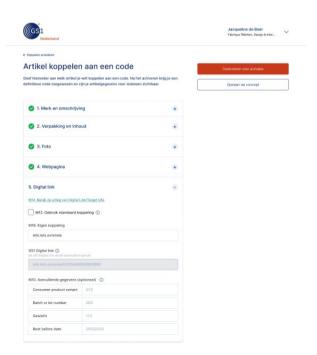




## **Screenshots – under construction**





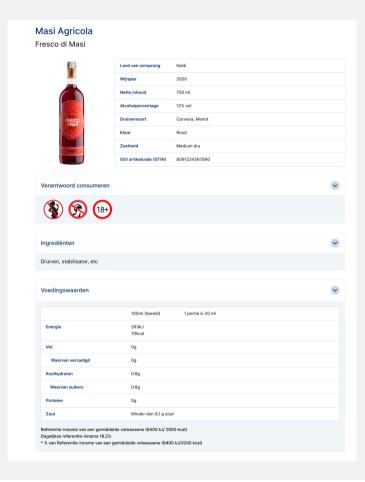




### **E-label for wine & spirits**

- API with Registry
- API with GDSN

QR code powered by GS1 & GS1 Digital Link resulting in the accessibility of (mandatory) label information to consumers





## **GLN** registry proof of concept

Certification organisations - **Unique Farm Identification** 

Simpler and better data exchange of certificates in the food supply chain

Reduce duplications of farm locations



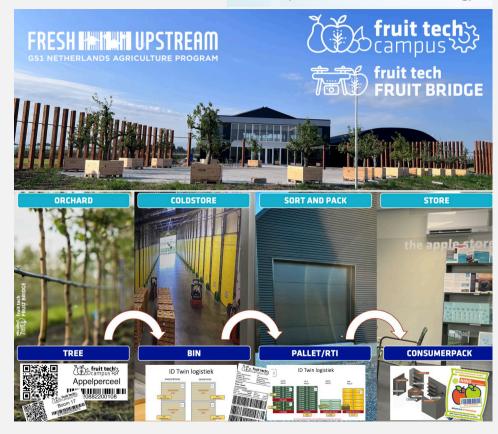


### INNOCATION HUB

where #fruit meets #data and #technology

### Fruit tech campus

- Innovation and Education Center, supported by business, Education & Government
- A physical demonstrator site of GS1 standards (digital identification twin)
- Demonstrating GS1 from Farm to Fork





## Packaging information

- Sustainable development, reuse packaging
- Recycle by standardising types of raw materials
- Share packaging product data to make more sustainable choices
- Pilot: give packaging a GTIN, use GDSN for data sharing
- Help comply with law and regulations





## **Verified by GS1**

Bol.com has increasingly been facing data quality issues and issues related to EAN counterfeit

New regulations force marketplaces to deliver trusted data to consumers

Verified by GS1, might be a solution





### Test by bol.com

#### **Results**

- Approx. 8000 toy products removed from site and re-listed
- Decrease SEO
- After re-listing: less than 40% have officially registered GTIN

## To discuss: are we really going to be the data partner for marketplaces?

- Registration number indicates nothing about brand ownership
- Verified by GS1 product data to be entered correctly and completely
- Partnership ISBW and BOIP to build trust









#### Situation scan

proof of concept with Heineken





### **Situation scan**

### proof of concept with Heineken

	First steps	Emerging	Progressive	Advanced
Creating & sharing data	I Manual process	Semi-automated process	Automated process prior to product launch	Automated process integrated with product development process
Single source of truth	Minimal use of Verified by GS1	Optimal use of Verified by GS1	Use of GS1 GDM for product data definition	Use of GS1 GDSN for product data exchange
Product identification	GS1 barcodes on products	Physical and digital use of GTIN	GTIN used on all trade item hierarchy levels	Use of GS1 2D barcodes and RFID



## Micro Small Enterprise

Kelly Asghar Executive Vice President, Corporate Strategy & Services GS1 Canada



23 May 2023

#### A Strategic Imperative

Why invest in micro and small businesses?

## sustainable growth to 40,000 Global **Standards** users



- Store of the Community
- Supply Resilience
- Innovation
- Operating Efficiency
- Risk Management



- Marketplace Growth
- · Authentication & Counterfeit
- Regulatory Requirements



- Resilient Economy
- Canadian Grown & Made
- Funding & Subsidies



#### **GS1** Canada Value Proposition

#### **Neutral Third Party**



**Standardized Content** 



**Data Excellence** 



**Canadian Industry Expertise** 



**Single Source of Truth** 





#### Micro-Small Enterprise Strategy Enabling Subscribers of All Sizes

#### Valuable Solution

offer MSE investment for growth

## Community Management

build an enabling ecosystem

## Engaging Communication & Education

smart communication & impactful learning opportunities

### Implementation Partner

a simple & scalable subscriber experience



19

#### Valuable Solution

#### offer MSE investment for growth





#### **ECCnet Industry Managed Solutions**

Powered by TrueSource™



ECCnet New Item Setup



ECCnet eCommerce Content



**ECCnet** Recall



ECCnet Nutritional Content



ECCnet Planogram Content



ECCnet Marketing Content



ECCnet Foodservice Content



ECCnet Pharmaceutical Content



ECCnet Incident Reporting



## Retail Trade Ready Bundle – Typical Kit (food)

#### Planogram images, including Tray images, Planogram software ready (small size/low res)



















#### Marketing/eCommerce images, fully edited, hi-resolution









#### Nutritional images





Ingredients: Wheat bran, Sugars (sugar, glucose-finctose, bartey matt extract). Sait, Ferric orthophosphate (ront), Thisamine mononitrate (vitamin B-), N-acinamice (vitamin B<sub>0</sub>), Zinc oxide, Calcium partiothenate, Pyridoxine hydrochloride (vitamin B<sub>0</sub>), Folic acid. Contains: Wheat, Barev. Ingrédients : Son de bié, Sucres (sucre, glucose-fruciose, extail de mat d'orga), Sel, Ortheobresphate ferrique (for), Mononitrate de thiamine (vitamine B-), Nicialmaride (vitamine B<sub>3</sub>), Oxyde de zino, Partoriónate de calcium. Chlorhydrale de pyridoxine (vitamine B<sub>3</sub>), Acide folique. Contient : Bié, Orge.



## Engaging Communication & Education

## smart communication & impactful learning opportunities

Module 1  Barcodes Simplified	Module 2 Which Sales Channel is Right for You	Module 3  Pitch Your Product with Confidence	Module 4  Canadian  Regulatory  Requirements	Module 5  What You Need to Know to Sell Your Products Online	Module 6  Tools for Success and How GS1 Canada Can Help
<ul> <li>Introduction to GS1         and GS1 Canada</li> <li>Why is product         identification         important?</li> <li>Exploring product         identification and         barcodes</li> <li>Managing product         information</li> </ul>	<ul> <li>What is a sales channel?</li> <li>Understanding different types of sales channels</li> <li>Avoiding common mistakes</li> <li>Determining profitability and assessing potential costs</li> </ul>	<ul> <li>What is a good product pitch?</li> <li>Types of product pitches.</li> <li>Delivering an effective pitch.</li> </ul>	<ul> <li>Why Canadian business regulations are important</li> <li>Awareness of provincial, city and industry regulations</li> <li>Packaging and labelling food and consumer products</li> </ul>	<ul> <li>Online marketplaces         vs. ecommerce         websites</li> <li>Online marketplace         requirements</li> <li>Tips for handling         online logistics</li> <li>Basics for selling         products online</li> </ul>	<ul> <li>Importance of product content sharing</li> <li>Information to share when setting up a new product</li> <li>Product image requirements for various business processes</li> <li>GS1 Canada Image Capture Services and tools</li> </ul>



22



Hear from Canadian small businesses, including a family-run fromagerie in small town Quebec, a firefighter turned hot sauce entrepreneur and a sustainable, olive oil soap social enterprise empowering refugee communities. Listen in as they share challenges they overcame getting started and growing their business, and what they learned along the way. Leaders from Canadian Retailers share insights on navigating the product listing process, pitching new products, getting products online and more.

- 1. Getting the Basics Right
- 2. Bringing Your Product to Market
- 3. Growing Your Business





## Community Management

- Government of Canada's Agri Assurance Program
  - 1. Education + Establish MSE Community + Identify Industry Needs
  - 2. Enable Sourcing in ECCnet Canada's National Product Registry
- Community Workgroup:
  - 1. Identify MSE sourcing criteria (eg: Diversity-Female Led, First Nations)
  - 2. Identify Trade Readiness Requirements for Sourcing
- Online Community
- Association Partners



### Community Management

#### build an enabling ecosystem

#### **AMPLIFY THROUGH ASSOCIATION PARTNERS**

	Alberta Food Processors Association		Food and Beverage Canada		Pow Wow Pitch (Indigenous)
	Alliance of Ontario Food Processors		Food and Beverage Ontario		Queens University
	Baking Association of Canada		Food Producers of Canada		Reseau des femmes d'affaires Quebec
	BC Farmers Market Association		Food Research and Innovation at Conestoga College (CFRIL)		Revolutionher
	BC Food & Beverage Association		Foodpreneur Lab		Rise
•	Canada Organic Trade Association	•	Forum for International Trade Training	•	She Trades (part of ITC)
	Canadian Association of Importers and Exporters		Fruit and Vegetable Growers of Canada		Skills for Change
•	Canadian Beverage Association	•	Futurpreneur	•	Small Business BC/ Export Navigator Program
•	Canadian Council for Aboriginal Business	•	George Brown - Start GBC	•	Small Business Centres Ontario
•	Canadian Food Exporters Association	•	Group 3737	•	Small Scale Food Processor Association
•	Canadian Food Innovation Network	•	Halton Regional Small Business Centre	•	Société Economique de l'ontario
•	Canadian Health Food Association	•	Incubator 13	•	StartUP Canada
•	Canadian Institute of Food Science & Technology	•	Innovation Guelph	•	Tea and Herbal Association of Canada
•	Canadian Manufacturers & Exporters	•	Innovators and Entrepreneur Foundation	•	The 51
•	Canadian Women in Food	•	Invest Ottawa	•	The Forge Business Incubator
•	Canadian Women's Chamber of Commerce	•	Junior Achievement	•	The Forum
•	Cando	•	La Passerell	•	Toronto Small Business Enterprise Centre (City of Toronto)
•	Centre For Women in Business	•	LEAF Certified	•	Trenval Business Development Corporation
•	Coffee Association of Canada	•	League of Innovators	•	University of Toronto Black Founders Network
•	Community Future Manitoba	•	Manitoba Entrepreneurial Hub	•	WBE Canada - Certification for Canadian Women
•	Community Future Saskatchewan	•	Manitoba Food Processors Association	•	We Connect Canada
•	Community Futures BC	•	Market 13	•	WEBC
•	Community Futures Network of Canada	•	Missions Commerciales, University de Laval	•	Women Enterprise Cent Manitoba
•	Community Futures Ontario	•	Natural Products Canada	•	Women Entrepreneurs Saskatchewan
•	Council of Canadian Innovators	•	Natural Products Canada	•	Women Entrepreneurship Knowledge Hub
•	DMZ - DMZ Ventures Toronto Metropolitan University	•	Newfoundland and Labrador Organization of Women Entrepreneurs	•	Women In Business NB
•	EDGE (Sheridan College)	•	Niagara College's Canadian Food & Wine Institute Innovation Centre	•	Women in Business PEI
•	Enactus	•	One of a Kind Show	•	Women of Influence
•	Enterprise Toronto	•	Ontario Greenhouse Vegetable Growers Association	•	Women's Enterprise Organizations of Canada
•	EVOL - financer le changement	•	Ontario MINISTRY OF AGRICULTURE, FOOD AND RURAL AFFAIRS	•	Yes Employment Entrepreneurship
•	Fanshawe Centre for Research & Innovation (CRI)	•	Organization of Women in International Trade - Toronto	•	York University Incubator Program - Food Accelerator Program
•	Fédération des chambres de commerce du Québec	•	Paro Centre For Women's Enterprise	•	
•	Food & Beverage Atlantic	•	PEI Business Federation		



Food & Beverage Manitoba

25

Plant Based Foods Canada

### People

#### **Process**

### Technology

- Dedicated MSE Team (4 FTE)
- OrganizationDesign / Job Design

- Mapping Data Recipient Standard Operating Processes
- •Voice of Customer:
  - Subscriber Listening / Survey
  - oEarly Adopters / Pilots
- •End to End Subscriber Journey Process Reengineering:
  - OContact Center
  - Registration and Service Request
  - oImage & Validation Process

**ECCnet Replatforming** 

Single View of GTIN

Enhanced Trade Ready Attribution

Sourcing Capabilities



26

## Thank you



27





# Is packaging reduction in the supply chain possible?

The use of disposable packaging must be examined across the entire supply chain and should only be used where it really makes sense



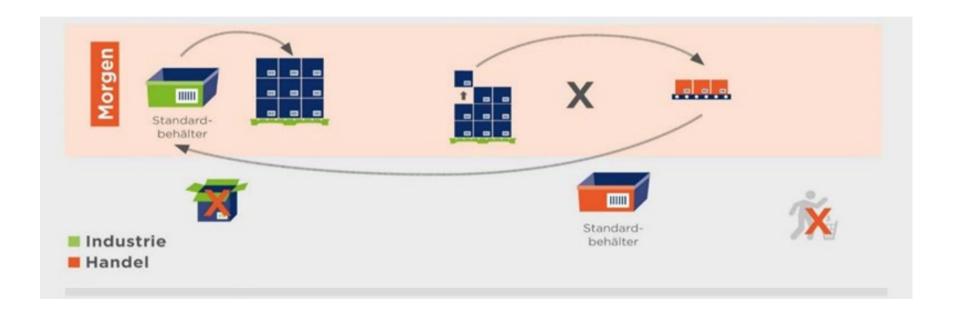
Reusable transport packaging should be used wherever processes and products require it







## The process is what matters!





### The GS1 SMART Box meets extensive requirements









## The GS1 SMART Box has arrived in practice



- **100,000** boxes are in the pool circuit
- >20 companies already use the GS1 SMART Box
- Trouble-free processes, good handling, trouble-free labeling





## Potential savings can already be generated in the packaging line and during transport



- change from stacked consignments with American boxes to EUL 1/2 consignments with the GS1 SMART-Box
- Reducing pallet space during transport
- Reducing cost for pallet cycle
- Reducing administration expenses





## In retail, entire processes can be eliminated

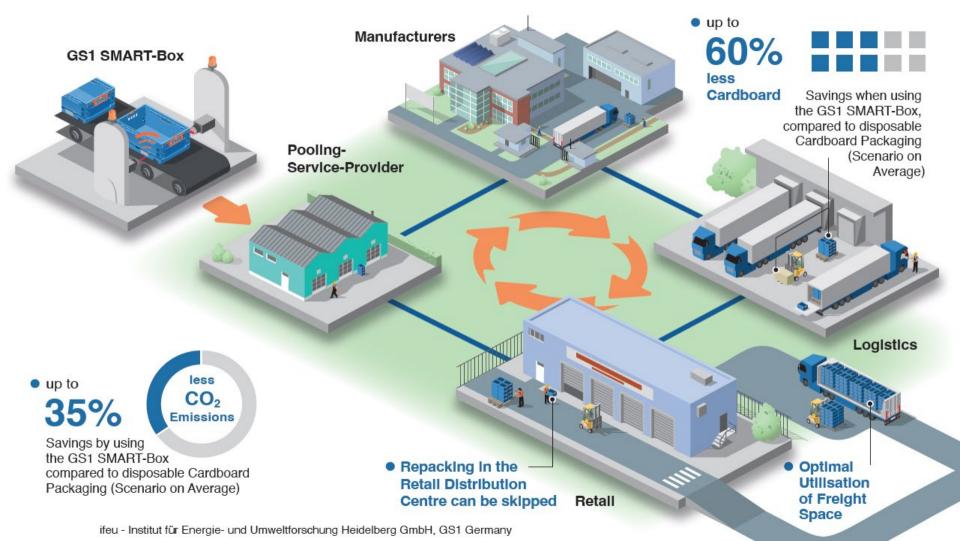


- Elimination of the need to open, repack and dispose of disposable packaging in the goods receiving area of the retail distribution center
- Optimization of the picking processes in the distribution center
- Savings in packaging material









# The GS1 SMART Box can be used across sectors and internationally

## (Almost) no restriction to industries → the process is decisive drugstore diy textile **GS1 Germany** standard and extending to other countries



### 2- Questions

#### What is "GS1" about the SMART Box?

- The GS1 SMART box meets a whole range of GS1 standard requirements. Starting with the identification with 3 data carriers (GS1-128, 2D barcode DataMatrix, RFID) to supply chain standards of the "Efficient Unit Loads", such as the EUL loading height recommendation or the requirements for ISO modularity.

### Will there be only this one version of the GS1 SMART-Box?

- No. It was planned from the beginning to design a whole "family" for the different requirements. In addition to the already established box, another, higher variant will soon be launched on the market. Depending on the article requirements and with a view to the best possible utilization, the appropriate box should exist.





# Making a difference in peasant communities & vocational studies

Angel Becerra, CEO, GS1 Peru 23 May 2023





# How to make a difference in our country based on our knowledge and experience?

We decided to focus on specific sectors and communities that have no access to the market or who have difficulties to access it. Also, people from low income sectors or isolated communities:

- Micro and small business (SME) in rural / peasant communities
- Young people with no access to technical studies





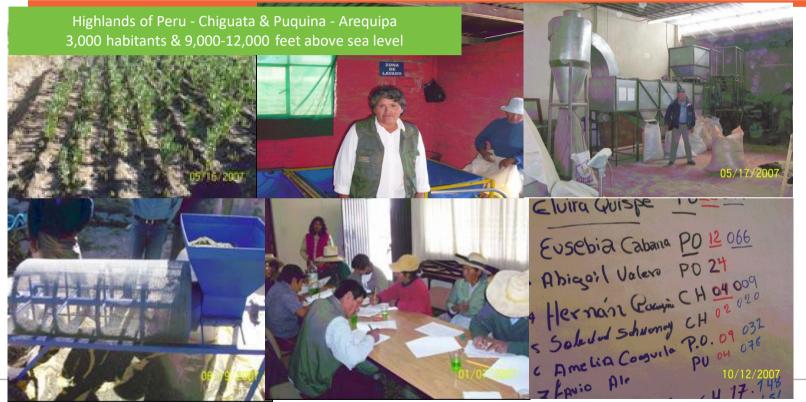
# How are we are making the difference in rural/peasant communities?







# Traceability of Aromatic Herbs - Arequipa with Women associations







### Digital Traceability on SMEs Peruvian Distillates - Ancash

Highlands of Peru - Caraz - Ancash

27,000 habitants & 7,000 feet above sea level

Results: full traceability certified by GS1 that enables exports from dozens of small agricultural rural communities and hundreds of people with better jobs, with better income, reducing poverty







# How to make a difference with specialized technical education?

Promoting an Institute of Technology specialized in Logistics and Supply Chain studies with an innovative educational model: dual education and focused as a target in low income populations.

Vocational studies 3 year careers

Results: more than 300 graduate students to whom Inlog changed their lifes







Ruth Montesinos, a 26-year-old professional who went through various critical and very risky situations in her life - led her to realize training was important to advance.









Cristian Chipana, a 27-year-old professional who changed not just his life but his whole family situation after he got over a very critical personal situation









### Making the difference

Working with rural communities in Peru and specialized technical education has been very challenging, but it has also been very rewarding.

Working collaboratively to design and implement programs, allows us to make a significant difference in the lives of people, communities and small business.





### Making the difference

It has been amazing to realize how big our contribution can be in making a difference and change lives using GS1 standards, tools, models and our technical knowledge and experience in supply chain



# People and culture

Anne Godfrey, CEO, GS1 UK

23 May 2023

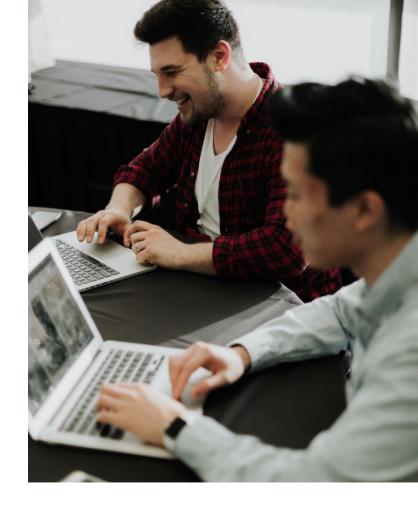


### Our people strategy

Build the right **skills and competencies**, across the business, to support delivery

Develop a strong, **cohesive leadership** structure and
associated operational teams

Introduce an improved, robust **performance management** process and recognise success





### **Our strategic capabilities**











### **Our brand values**



#### **Collaborative**

GS1 UK is **collaborative**by design, bringing
together industry players
to find solutions for shared
concerns.



#### **Trust and integrity**

As a neutral, independent body, GS1 UK is a **trusted** source of insights, valued for the **integrity** demonstrated by its team in support of members and society.



#### Forward thinking

**Forward thinking** is at the heart of GS1 UK, we strive to tackle the issues of today and answer the questions of tomorrow.



### Our people's values



#### **Collaborative**

At GS1 UK we are dedicated to working in cross-functional **teams** to solve problems members can't solve alone.



#### **Trust and integrity**

We seek to build trust in every interaction by conducting ourselves in a professional and honest manner.



#### Forward thinking

We are **proactive**, always looking ahead, and not afraid to take risks. We are always willing to learn and grow.



### **Performance management**



#### **Achievement**

#### The what

We set and measure delivery of **personal objectives** with agreed KPIs.



#### **Approach**

#### The how

We expect our people's behaviours to model our values in interactions with their peers and members.



#### **Above and beyond**

#### The what else?

We recognise staff who excel and exceed expectations.



### **Reward & recognition**

A **transparent** and fair pay and grading structure underpinned by job evaluations and salary benchmarking

Competitive and incentivised personal and corporate bonus schemes

**Peer to peer** recognition through our staff award scheme





### **Our purpose**



We harness the power of standards to transform the way people work and live







Thank you

**Anne Godfrey** CEO, GS1 UK

**M** +44 (0)776 6661 310

**E** anne.godfrey@gs1uk.org



### New ways of working to bring GS1's values to life

Goh Chiang Fein CEO, GS1 Malaysia Berhad





A Platform to encourage discussion, exchanges, development & drive adoption of GS1 Standards & Keys, through Public & Private Collaboration.

- Identity governance
- Maintain brand and product integrity
- Enable authentication & validation and
- Improve efficiency, safety, security in everyday business.



### **BRING GS1'S VALUES TO LIFE**

### GS1 GLOBAL STRATEGIES - STRENGTHEN CORE COMPETENCIES

- GTIN Growth & Engagement Strategy • GLN Registry (Wave 2)
- 2D in Retail: MSWG

• GS1 Marketplaces • GS1 Registries

• GS1 Healthcare

- GS1 Asia Pacific Unauthorised Numbers

**GS1 STANDARDS IN ACTION** 

- GS1 Asia Pacific Customs & Cross-Border

### LEVERAGE, STRUCTURE & SCALE At Global, Regional and Local Levels

### Local

- Ministry of Domestic Trade and Cost of Living
- Ministry of Health
- National Pharmaceutical Regulatory Agency Medical Device Authority
- Academia
- US FDA

- Dubai Health Authority
- China NMPA Turkish National Drug and Medical Device Databank
- South Korea MFDS

- Local & Global Retailers & Marketplaces
- **Global & Regional**
- EU MDR

- **Incentive** to support SMEs National Pharmaceutical Track & Trace Initiative
  - Cross-Border 2D Healthcare Track & Trace Pilot • Migration to 2D in Retail, 2D Implementation Initiative
  - GTIN Reporting at China Single Window Customs Declaration, Product Data
  - Sharing
  - GTIN Reporting for imported goods at Vietnam & Algeria
  - Barcode Symbol Verification for imported goods to Australia & New Zealand

Strategic Partner of Ministry of Domestic Trade & Cost of Living

Collaboration with Ministry of Domestic Trade on Barcode Registration

- Russian Decree requires GLN & GTIN to be present in certificates of conformity
- Unique Device Identification (UDI) for US FDA, EU MDR, and other countries Guest Lecturer for Academia

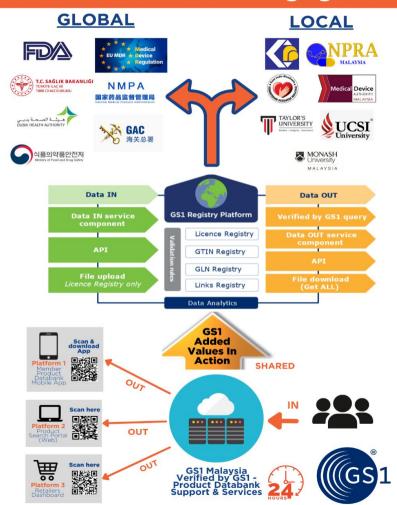
### **Meeting Customers' Needs**

- ✓ Growing Business
- ✓ Transforming Lives
- ✓ More Informed Decision-Making
- ✓ Enhanced Visibility
- ✓ Increased Safety
- ✓ Digital Transformation
- **✓** Better Consumer Transparency
- ✓ Greater Operational Efficiency
- ✓ More Sustainable

# 0 <u>\_</u> 10 4 S S

**11** 

### **GS1 Added Value in a Changing World**



### GS1 Added Values in Action















## **Thank You**





### **GS1** Kenya

Thinking outside the box

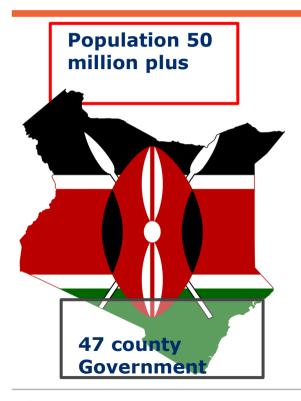
Peter Otieno, CEO, GS1 Kenya May 2023



### **FACTS ABOUT**







#### **RETAIL:**

- 1\_ 1400 Branded Stores
- 2\_ 480,000 small RT shops
- 3\_ Numerous Market places

### **HEALTHCARE:**

- 1 56 Local Manufacturers
- 2\_ 6,000 Healthcare facilities
- 3\_ 9,000 Pharmaceutical retail outlets

### **AGRIBUSINESS**

- 1\_2000 fresh produce exporters
- 2\_More than 180,000 small farmers
- 3\_3,000 large scale farmers



### **GS1 KENYA AGENDA IN**





### This platform Allows direct interaction between Consumers and Brand owners.

### RETAIL

#### **VALUE ADDITION**

On line platform embedded on our ERP/CRM for members to access both Linear & 2D code generation upon registration.

HAKIKISAHA BIDHAA



### **GS1 KENYA AGENDA IN**





Our aim is to establish referral point where GS1 standards are in use in the region. To show case:

- 1 Tracking and tracing of medicine
- 2 Patient safety

#### **HEALTHCARE**

#### **PARTNERSHIP**

We have signed partnerships with two private hospitals of:-

level 3 - No bed Capacity

level 4 - 25 Bed capacity.





### **GS1 KENYA AGENDA IN**





# The aim is to facilitate farmers of all sizes access global market by leveraging on GS1 keys.

#### **AGRIBUSINESS**

#### **COLLABORATION**

Local Farmers union Global G.A.P. Establish Farm 2 fork







# GS1 Kenya IN CONCLUSION

### **RETAIL:**

August 2023; Launch HAKIKISHA BIDHAA-VbGS

#### **HEALTHCARE:**

June 2023; Launch THAMANI DAWA pilot stage with the 25 bed middle level hospital to implement

#### **AGRIBUSINESS:**

On boarding farmers in **SHAMBA** ikoNET since September 2022



### HAKIKISHA BIDHAA-(VBG)



#### **MEMBERSHIP PORTAL**

- Allocation GLN
- Automatic generation linear code
- Automatic generation of 2D code

#### **GS1 KENYA WEB SITE**

- Public product query portal
- Public –Supplier Realtime Interaction (feed back)

We have made it easy for members to generate 2D at the registration point. Members have the opportunity to choose what to share with public Public have a portal to give feed back to the supplier Realtime.

The Global Language of Business



© GS1 2022

